

January 12, 2023

ProPricer™ Customers,

I am pleased to announce that the next release of ProPricer is here. Please review the following release notes to see the new features and enhancements in version 9.5.100, and how they can improve your ProPricer operations.

If you have any questions or issues, please contact our Technical Support team at (951) 693-0440 or [support@propricer.com](mailto:support@propricer.com).

I am also available to discuss any general feedback you have about ProPricer. Enhancements suggested by our customers help us to serve you better as a software provider.

Thank you for your continued support of the ProPricer line of products,

**Nik Slepushkin**

Product Management Director

Executive Business Services, Inc.

(951) 693-0440

[nslepushkin@propricer.com](mailto:nslepushkin@propricer.com)

# ProPricer Version 9.5.100

To find your current version: open ProPricer and go to **Help > About**.

For a tour of the latest version of ProPricer, check out the “What’s New in ProPricer” webinar available on the [ProPricer Support Portal](#).

To view the latest plans for upcoming releases and lessons on getting started in ProPricer, go to the [ProPricer Bulletin](#).

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Release Date: January 12, 2023

Version: 9.5.100

Release: R1

Current database version: 161

Model version: 9.5.0.0

Current package/Stored procedure version: 161

Contains database upgrade: Yes

Contains server upgrade: Yes

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## Important notes:

### Support ending for ProPricer 9.3

Support is ending soon for ProPricer 9.3. Starting with the next 9.5 release (R2) planned for June 2023, support will end for all versions up to 9.3.106. At the end of 2023, support will end for all remaining 9.3 versions with another 9.5 release (R3). We encourage all ProPricer customers to upgrade to the latest version, especially those using 9.3. Customers who are using 9.3 but are in the process of upgrading will still have access to 9.3 support.

### ProPricer companion products

If you plan to upgrade a ProPricer companion product that is version 3.3.108 or older, it must be uninstalled before installing the latest version. You will experience issues upgrading Connect for Excel, Connect for Word, GSA Travel Import, and Management Console when version 3.3.108 or older is still installed on your computer.

## Upgrading to ProPricer 9.5.100

Before upgrading, an SSL certificate must be installed on your server to ensure secure, encrypted communication. This was not a system requirement in previous versions of ProPricer, but it is required beginning with version 9.5.100.

There is no need to deactivate ProPricer 9.2, 9.3, or 9.4 prior to installing ProPricer 9.5.100. During the installation and after opening 9.5.100 for the first time, the user will be prompted to migrate their license to 9.5.100.

Any customers directly upgrading from ProPricer 9.0 to ProPricer 9.5.100 will need to perform a few additional steps. Since 9.5.100 installs in a new directory, those who have already installed and used 9.0 will need to deactivate their copies of 9.0 (**Help > About > Deactivate**) before upgrading. To complete this process, uninstall the 9.0 client and server applications, install the new 9.5.100 server and client, then register the new version. These extra steps are a necessary part of the upgrade process.

Your license keys reflect the use of ProPricer as a product, rather than any specific version. For example, if you have ten available ProPricer seats via your license agreement and you have two versions activated on the same machine, you are essentially using two of your ten available seats. By deactivating 9.0 prior to installing 9.5.100, you regain an available seat of ProPricer and make it available for other users within your organization.

If you are upgrading from a version of ProPricer that is older than 9.3.103 and you have a Concurrent license, contact Technical Support to get a new license key for the latest version. If you have a Single Workstation license, then no action is required.

# New features & enhancements

## Integration with BOE Pro

ProPricer 9.5 works with our new web-based estimating software called BOE Pro. After a proposal is approved in BOE Pro, it can be seamlessly restored in ProPricer 9.5. Once the estimates and their justification are reviewed, the proposal can be archived and sent back to a BOE Pro user if needed.

## Import/Export Tool improvements

- The Import/Export Tool has been redesigned as a standalone application and is no longer a Microsoft Excel add-in. The tool still uses and creates .xlsx files and includes almost all the same features and functions as Excel.
- It is now possible to import data to and export data from locked proposals.
- Travel rate overrides now export correctly.

## Update proposals from a template

After reconfiguring proposal CERs and resource field mappings in a proposal template, you can apply those updates on-demand to any proposal. There's no need to repeatedly make the same changes in each proposal one by one.

## Shortcut for Select Columns

In any grid where columns can be hidden or shown, you can press Ctrl+N on your keyboard to quickly open the Select Columns dialog box. This shortcut is an alternative to right-clicking a grid and selecting options in the menu.

## Move items to a different folder

Items that are saved in a folder, such as proposals or rate tables, can be moved to another folder all at once or individually with a new right-click option. After choosing the items, right-click them and select Move to Folder.

## Consolidated Parts List report option shows material factors

If the Consolidated Parts List option is selected for a material report, such as the Bill of Materials Report, the material factors for parts will appear in separate columns.

## AutoFilter Row and Sorting for assembly elements

In material libraries for assemblies, the grid of assembly elements now has the AutoFilter Row and Sort functions that are available in most other areas of ProPricer.

## Fewer resource field values in proposal archives

When archiving a proposal that has resource fields, only the resource field values used in the proposal will be included. Any created values that have not been used will be excluded from the .zip archive file.

## Summary fields in algorithm */F* statements

*/F* statements in a pricing algorithm can now be based on summary fields and their values. This allows task-level pricing switches in a proposal by simply selecting a specific summary field value for a task.

## Copy Task Data and Flex/Shift combined

The Copy Task Data process now incorporates the Flex/Shift what-if, since these two features often go hand in hand. In the settings for the copy process, you can use Flex/Shift to adjust the period of performance start and end dates.

## Comparison CER Data Report

This new comparison report is based on the existing CER Data Report. Instead of printing CER data for a single proposal, the new report shows side-by-side CER data for multiple proposals.

## Copy selected data from a task

While entering new estimates in tasks, the Add Copy From process will help you quickly copy a row of data from another proposal. If a parent row is copied from hierarchical data, like the bill of materials structure, all rows within it will also be copied. Not only does this save data entry time, but it also keeps your global data untouched and intact.

## .NET 6 upgrade

ProPricer has been upgraded to .NET 6, allowing the application server to be installed remotely, and providing better integration with our current and future web-based products. The ProPricer installer includes all the required components, so pre-installing .NET Framework 4.8 is no longer a system requirement.

## Optimizations

- (Case 83780) Opening proposals that contain a large amount of data no longer causes ProPricer to freeze.
- (Case 83086) ProPricer no longer slows or freezes when a user attempts to select a resource field value from a large list of values.
- (Case 83404) Entering resource estimates very quickly no longer causes ProPricer to freeze.

## Fixes

- (Case 83738) Data View now displays values with the correct proposal currency instead of a dollar sign.
- (Case 83869) Indirect rate overrides exported to ProPricer no longer get sent to the wrong indirect element.
- (Case 83648) While editing a report layout, the list of groups is no longer inaccessible on the Fields tab.
- (Case 83626) The Dashboard no longer temporarily displays incorrect information, and there is no need to refresh the Dashboard to get the correct information.
- (Case 83633) The role permissions for proposal user fields are no longer missing.
- (Case 83010) Overriding data in a proposal no longer prevents */F* statements in the algorithm from being triggered. This would only happen when an */F* statement was based on the type of data that had been overridden, such as an indirect pool.
- (Case 83037) The Print Inactive Years report option now correctly includes a report column for years containing no estimates.
- The regional format selected in a user's Windows settings is now correctly reflected in ProPricer system dates.
- Attempting to create a new folder or rename an existing folder in the Navigation Pane no longer causes an error that prevents the action.
- What-if features that are unavailable in some ProPricer editions no longer appear to be available from the task input right-click menu.
- The Paste function now works correctly in all data input grids.

# Upcoming features

The features that will be included in upcoming releases may change. To view the latest plans for upcoming releases, go to the [ProPricer Bulletin](#).

## ProPricer v9.5 R2

### Anticipated 2<sup>nd</sup> quarter of 2023

- Multiple Material-related enhancements
- Unit of Measure Conversion Table
- Multiple customer-driven enhancements

## ProPricer v9.5 R3

### Anticipated 4<sup>th</sup> quarter 2023

- Multiple Material-related enhancements
- Advanced Search
- Multiple customer-driven enhancements

## ProPricer v9.5 R4

### Anticipated 2<sup>ND</sup> quarter 2024

- Multiple Material-related enhancements
- Services-related enhancements
- Multiple customer-driven enhancements