June 20, 2024

ProPricer™ Customers,

I am pleased to announce that the next release of ProPricer is here. Please review the following release notes to learn about the new features, enhancements, and fixes in version 9.5.104.0.

If you have any questions or issues, please contact our Technical Support team at support@propricer.com.

I am also available to discuss any general feedback you have about ProPricer. Enhancements suggested by our customers help us to serve you better as a software provider.

Thank you for your continued support of the ProPricer line of products,

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ProPricer Version 9.5.104.0

To find your current version: open ProPricer and go to **Help** > **About**.

For a tour of the latest version of ProPricer, check out the "What's New in ProPricer" webinar available on the [ProPricer Support Portal](#).

To view the latest plans for upcoming releases and lessons on getting started in ProPricer, go to the [ProPricer Bulletin](#).

Release Date: June 20, 2024

Version: 9.5.104.0

Release: R4

Current database version: 176

Model version: 9.5.104.0

Current package/Stored procedure version: 176

Contains database upgrade: Yes

Contains server upgrade: Yes

Important notes:

Minimum supported Oracle version

To be compatible with ProPricer 9.5.104.0, version 12c of Oracle is required at a minimum. The recommended Oracle version is 19c. Customers currently using Oracle 10gR2 should upgrade to either version before installing ProPricer.

Upgrading from ProPricer 9.4 or earlier to 9.5.104.0

Before upgrading, an SSL certificate must be installed on your server to ensure secure, encrypted communication. This was not a system requirement in previous versions of ProPricer, but it is required beginning with version 9.5.100.0.

There is no need to deactivate ProPricer 9.2, 9.3, or 9.4 prior to installing ProPricer 9.5.104.0. During the installation and after opening 9.5.104.0 for the first time, the user will be prompted to migrate their license to 9.5.104.0.

Any customers directly upgrading from ProPricer 9.0 to ProPricer 9.5.104.0 will need to perform a few additional steps. Since 9.5.104.0 installs in a new directory, those who have already installed and used 9.0 will need to deactivate their copies of 9.0 (**Help** > **About** > **Deactivate**) before upgrading. To complete this process, uninstall the 9.0 client and server applications, install the new 9.5.104.0 server

and client, then register the new version. These extra steps are a necessary part of the upgrade process.

Your license keys reflect the use of ProPricer as a product, rather than any specific version. For example, if you have ten available ProPricer seats via your license agreement and you have two versions activated on the same machine, you are essentially using two of your ten available seats. By deactivating 9.0 prior to installing 9.5.104.0, you regain an available seat of ProPricer and make it available for other users within your organization.

If you are upgrading from a version of ProPricer that is older than 9.3.104 and you have a Concurrent license, contact Technical Support to get a new license key for the latest version. If you have a Single Workstation license, then no action is required.

ProPricer companion products

If you plan to upgrade a ProPricer companion product that is version 3.3.108 or older, it must be uninstalled before installing the latest version. You will experience issues upgrading Connect for Office (Connect for Excel and Connect for Word), GSA Travel Import, and Management Console when version 3.3.108 or older is still installed on your computer.

New features & enhancements

Ask Dela

The Ask Dela feature introduces a new digital AI assistant that gives logical responses to ProPricer-related inquiries. Ask Dela is powered by OpenAI and provides a simple, conversational interface for asking questions. To learn how to configure Ask Dela, see the ProPricer 9.5.104.0 Installation Guide.

.NET 8 Upgrade

ProPricer has upgraded from .NET 6 to .NET 8 to stay current with the latest technology. Microsoft will end support for .NET 6 in November 2024.

Import/Export Tool Integrated with ProPricer

The Import/Export Tool has been added to ProPricer as a feature. This prevents licensing issues, improves performance, and eliminates the need for ProPricer database connection settings in the tool.

User Login Information Separation

The login name, type, and password of each ProPricer user is now separate from their other user information. There are also different system-level associated permissions for Users and User Logins.

With separate login information, a single user can have multiple login types (ProPricer, Windows, and Azure AD). Additionally, you can quickly disable someone's ability to log in without removing them from your ProPricer system.

You can view and edit logins in User Information and the new User Login Information feature. User Information shows the logins for a selected user, while User Login Information shows all logins and users in one grid.

Material Distribution Summary Report

The new Material Distribution Summary Report shows a proposal's material costs by month, quarter, year, or no timescale. In the ad hoc layout options, you can choose exactly which information to include in the report.

Replicate Material Changes in Another Proposal

In proposals, the Replicate Material Changes right-click option can now apply changes to a different proposal with the same parts. This includes cost source information changes. Previously, Replicate Material Changes only applied to the same proposal.

Updated FWP Form Report

The FWP Form Report has five additional equipment subsections. In Proposal Properties, they are available as line items in the Form Mapping settings.

Proposal Metadata in Archives

When archiving proposals using any method, the archive includes metadata in a .txt file. It captures the ProPricer version that created the archive, and the earliest version of ProPricer required to restore it.

More Consolidation Rule Options

- Cost consolidation rules now have a Linear Interpolation option. It calculates the unit cost of a part when the required quantity is between two known quantity ranges from a cost source. Despite the quantity gap in the cost source details, ProPricer can still calculate an accurate unit cost in proposals.

- Cost consolidation rules now have a Closest option for the Qty Match setting. In combination with other rule options, it selects the cost source with the closest quantity. The closest quantity can be greater than or less than the required quantity.

More Link Qty Options for Associated Costs

There are two new options for linking associated costs to material quantities in proposals.

- Period: The associated cost is applied per period (month, quarter, or year) that has any quantity of the material.

- Period Qty: The associated cost is applied per the Link Qty Amount you enter. For example, if you enter an amount of 100, the associated cost applies to each set of 100 units.

ROUNDUP and ROUNDDOWN Functions in Algorithms and Report Designer

The ROUNDUP and ROUNDDOWN formula functions are now available in the algorithm formula editor and Report Designer expression editor.

Material Quantity Modifier Formula

In Proposal Properties, the Material Pricing settings have a new Qty Modifier Formula. It provides a formula editor for adjusting the manufacturing start quantity calculation in a proposal. In the formula, you have the flexibility to use your own material fields.

The Qty Modifier Formula works the same way as the existing Hours/Units/Cost Modifier in Proposal Properties. The formula functions, mathematical operators, and material fields you enter in the editor create a multiplier that is applied to the manufacturing start quantity.

BOE Source Identifies Travel and CERs

For trips and CER derivative resources that originated from a restored BOE Pro proposal, a BOE Source column indicates the source proposal's name. Previously, the BOE Source column in proposals only identified direct resources that came from BOE Pro.

Update Current Proposal Includes Material Descriptions

The Update Current Proposal feature now allows updating the description of parts and assemblies.

Corrected Export to Excel Behavior for Pivot Grids

The default Text Export Mode when exporting a pivot grid from Print Preview to Excel has been changed from Text to Value. This restores the original default mode before it was switched in ProPricer 9.5.100.0.

Fixes

- [Technical Support Case 86485] In the batch report options, Disclosure Format no longer resets to Direct Cost - Standard after selecting a different proposal.

- [Technical Support Case 85996] The Range Factor consolidation rule option no longer produces inconsistent cost consolidation results.

- [Technical Support Case 86431] The ProPricer Database Setup 9 application no longer fails to create a SQL Server for ProPricer when all setup parameters provided are valid.

- Resource field values for resource allocations are no longer deleted after updating the proposal's algorithm and restarting ProPricer.

- Attempting to manipulate (archive, delete, etc.) proposals with large amounts of data no longer causes errors.

- If identical material exists in a product library and the common library, ProPricer no longer uses the common cost source information when the material is added to a proposal from a product library.

- The ProPricer Import/Export Tool no longer fails to import complete multi-level assemblies containing proposal-specific materials.

- Fixed minor issues in the ProPricer Help content.

Upcoming features

The features that will be included in upcoming releases may change. To view the latest plans for upcoming releases, visit the ProPricer Bulletin.